Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2018, or fiscal year beginning 7/01 ... 2018, and ending 6/30 ... 20 2019

OMB No. 1545-1878

| Department of the Treasury | ▶ Do not send to the IRS. Keep for your records. | 2018 |
|---|---|--|
| Internal Revenue Service Name of exempt organization | ► Go to www.irs.gov/Form8879EO for the latest information. | |
| 2004 1 (100 × 100 | | Employer identification number |
| The Family Tree, Name and title of officer | Inc. | 52-1110645 |
| Patricia K. Croni | in . | |
| | rn and Return Information (Whole Dollars Only) | |
| Check the box for the return | n for which you are using this Form 8879-EO and early the applicable amount | |
| leave line 1b. 2b. 3b. 4b. or | a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- not complete more than one line in Part I. | |
| 1 a Form 990 check here. | ▶ X b Total revenue, if any (Form 990, Part VIII, column (A), line 12 | 2) 1b 3,621,489. |
| 2a Form 990-EZ check h | ere ▶ b Total revenue, if any (Form 990-EZ, line 9) | 2 h |
| 3a Form 1120-POL check | k here b Total tax (Form 1120-POL, line 22) | 3 h |
| 4a Form 990-PF check h | ere ▶ b Tax based on investment income (Form 990-PF Part VI | line 5) Ah |
| 5 a Form 8868 check here | b Balance Due (Form 8868, line 3c) | 5 b |
| | | |
| Part II Declaration a | nd Signature Authorization of Officer | |
| I further declare that the amintermediate service provide the IRS (a) an acknowledge refund, and (c) the date of a funds withdrawal (direct detorganization's federal taxes contact the U.S. Treasury Fauthorize the financial instit answer inquiries and resolve | I declare that I am an officer of the above organization and that I have examinating schedules and statements and to the best of my knowledge and belification in Part I above is the amount shown on the copy of the organization's ear, transmitter, or electronic return originator (ERO) to send the organization's ment of receipt or reason for rejection of the transmission, (b) the reason for any refund. If applicable, I authorize the U.S. Treasury and its designated Finibit) entry to the financial institution account indicated in the tax preparation so owed on this return, and the financial institution to debit the entry to this accimancial Agent at 1-888-353-4537 no later than 2 business days prior to the put of the processing of the electronic payment of taxes to receive issues related to the payment. I have selected a personal identification numburn and, if applicable, the organization's consent to electronic funds withdraw | let, they are true, correct, and complete. electronic return. I consent to allow my so return to the IRS and to receive from any delay in processing the return or ancial Agent to initiate an electronic offware for payment of the count. To revoke a payment, I must evayment (settlement) date. I also e confidential information necessary to |
| Officer's PIN: check one bo | | |
| X I authorize K.L. H | offman & Company, PC to enter my PIN | 00060 as my signature |
| | ERO firm name | Enter five numbers, but do not enter all zeros |
| on the organization's tag a state agency(ies) regu the return's disclosure c | x year 2018 electronically filed return. If I have indicated within this return that alating charities as part of the IRS Fed/State program, I also authorize the afconsent screen. | |
| | anization, I will enter my PIN as my signature on the organization's tax year 2 arn that a copy of the return is being filed with a state agency(ies) regulating PIN on the return's disclosure consent screen. | 018 electronically filed return. If I have charities as part of the IRS Fed/State |
| Officer's signature Aato | icia K. Cron Date - Jan | 15, 2020 |
| Part III Certification a | and Authentication | |
| ERO's EFIN/PIN. Enter your | six-digit electronic filing identification | |
| number (EFIN) followed by y | your five-digit self-selected PIN | 27422219190 |
| | | Do not enter all zeros |
| certify that the above numerabove. I confirm that I am s Authorized IRS <i>e-file</i> Provid | eric entry is my PIN, which is my signature on the 2018 electronically filed retube ubmitting this return in accordance with the requirements of Pub. 4163 , Mode ers for Business Returns. | urn for the organization indicated ernized e-File (MeF) Information for |
| ERO's signature <u>Karen</u> | L. Hoffman, CPA Date ► 12/19/2 | 019 |
| X . | ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do S | 0 |

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8879-EO (2018)

Form **990**

Department of the Treasury Internal Revenue Service **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Open to Public Inspection

2018, and ending For the 2018 calendar year, or tax year beginning , 2019 Check if applicable: D Employer identification number The Family Tree, Inc. 2108 N. Charles Street Address change 52-1110645 Telephone number Name change Baltimore, MD 21218 (410) 889-2300 Initial return Final return/terminated 5,418,522 Amended return **G** Gross receipts \$ F Name and address of principal officer: H(a) Is this a group return for subordinates? Application pending Yes Patricia K. Cronin **H(b)** Are all subordinates included? If "No," attach a list. (see instructions) Same As C Above Yes Tax-exempt status: 501(c) () ◀ (insert no.) 4947(a)(1) or 527 X 501(c)(3) Website: ▶ **H(c)** Group exemption number ▶ www.familytreemd.org Κ M State of legal domicile: MD Form of organization: X Corporation Trust Other > L Year of formation: 1976 Summary Briefly describe the organization's mission or most significant activities: The Family Tree leads Maryland in preventing child abuse, connects caring communities, and builds strong families to improve society for generations. Check this box ► If the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a)................ 3 Number of independent voting members of the governing body (Part VI, line 1b). 41 Total number of individuals employed in calendar year 2018 (Part V, line 2a)..... 5 60 Total number of volunteers (estimate if necessary) 6 67 7a Total unrelated business revenue from Part VIII, column (C), line 12... 0. **b** Net unrelated business taxable income from Form 990-T, line 38 7,375. **Prior Year Current Year** Contributions and grants (Part VIII, line 1h)..... 2,034,961 3,412,758. Revenue Program service revenue (Part VIII, line 2g)..... 15,592. 50,835. Investment income (Part VIII, column (A), lines 3, 4, and 7d), 10 233,752. 8,737. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 86,285. 149,159. 11 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)..... 2,370,590. 12 3,621,489. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4)..... Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)..... 2,335,402. 2,385,788. 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 697,305. 667,516. 17 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)..... 3,032,707. 3,053,304. Revenue less expenses. Subtract line 18 from line 12 -662,117. 568,185. **Beginning of Current Year End of Year** 20 Total assets (Part X, line 16).... 7,805,451 7,163,228. 21 Total liabilities (Part X, line 26) 183,471. 213,174. 22 6,979,757. 7,592,277 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign Here Patricia K. Cronin Executive Dir. Type or print name and title Print/Type preparer's name Preparer's signature Karen L. Hoffman, CPA | Karen L. Hoffman, CPA Paid 01/16/2020 self-employed P01317844 Preparer ► K.L. Hoffman & Company, PC Use Only Firm's address ► 2809 BOSTON ST Firm's EIN ► 83-1053015 Phone no. 443-990-1005BALTIMORE, MD 21224

May the IRS discuss this return with the preparer shown above? (see instructions).....

No

X Yes

Form **8868** (Rev. January 2019)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

| II corporat | C 6-Month Extension of Time. Only Subi | mit origin | al (no copies needed). | | | | |
|--|--|--|--|-------------------------------|---------------------------------|--|--|
| | ions required to file an income tax return other tha | | | , REMI | Cs, and trusts must | | |
| se Form / | 004 to request an extension of time to file income | tax returns. | | fvina n | umber, see instruction | | |
| | Name of exempt organization or other filer, see instructions. | | Enter mer 3 identi | | ver identification number (EIN) | | |
| ype or | | | | | | | |
| ŕint | The Family Tree Inc | | | 52-1 | 1110645 | | |
| | The Family Tree, Inc. Number, street, and room or suite number. If a P.O. box, see in | nstructions. | | | security number (SSN) | | |
| File by the due date for filing your return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | | | |
| | | | | | | | |
| instructions. | | | | | | | |
| | Baltimore, MD 21218 | | | | | | |
| nter the R | eturn Code for the return that this application is for | r (file a sepa | arate application for each return) | | 01 | | |
| pplication For | | Return Code | Application Is For | | Return Code | | |
| orm 990 o | r Form 990-EZ | 01 | Form 990-T (corporation) | | 07 | | |
| orm 990-B | L | 02 | Form 1041-A | | 08 | | |
| orm 4720 | (individual) | 03 | Form 4720 (other than individual) | 09 | | | |
| orm 990-PF | | 04 | Form 5227 | Form 5227 | | | |
| orm 990-T | (section 401(a) or 408(a) trust) | 05 | Form 6069 | | 11 | | |
| rm 990-T | (trust other than above) | 06 | Form 8870 | | 12 | | |
| The boo | oks are in the care of ► <u>Management</u> | | | | | | |
| Telepho If the or If this is check the | the No. ► (410) 889–2300 ganization does not have an office or place of buse for a Group Return, enter the organization's four this box ► | digit Group | United States, check this box Exemption Number (GEN) . If | this is | | | |
| Telepho If the or If this is check the external | ganization does not have an office or place of bus for a Group Return, enter the organization's four ones box | iness in the digit Group heck this bo | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I I required | ganization does not have an office or place of bus for a Group Return, enter the organization's four on bus box | iness in the digit Group heck this bo | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the external linear requirements of the content of the conten | ganization does not have an office or place of bus for a Group Return, enter the organization's four this box | iness in the digit Group heck this bo | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I require for the | ganization does not have an office or place of bus for a Group Return, enter the organization's four on is box | iness in the digit Group heck this bound in the digit Group heck this bound in the digit for the dig | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I require for the | ganization does not have an office or place of bus for a Group Return, enter the organization's four this box | iness in the digit Group heck this bound in the digit Group heck this bound in the digit for the dig | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I require for the | ganization does not have an office or place of bus for a Group Return, enter the organization's four on is box | iness in the digit Group heck this bound in the organization, and ending in the control of the organization in the organizatio | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I I require for the content of the | ganization does not have an office or place of bus for a Group Return, enter the organization's four this box | iness in the digit Group heck this bound in the organization, and ending in the control of the organization in the organizatio | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exter I require for the content of the co | ganization does not have an office or place of bus for a Group Return, enter the organization's four on is box | iness in the digit Group heck this bound in the bound in | United States, check this box | this is mes an | d EINs of all members | | |
| Telepho If the or If this is check the exterior the property of the content of | ganization does not have an office or place of bus for a Group Return, enter the organization's four chis box | iness in the digit Group heck this bound in the organization, and endings, check researched. | United States, check this box | this is mes an | eturn | | |
| Telepho If the or If this is check the exter I require for the control of the | ganization does not have an office or place of bus for a Group Return, enter the organization's four onis box | iness in the digit Group heck this bound in the organization, and ending and endings, check response to the control of the con | United States, check this box | this is mes an ation re | eturn \$ 0 | | |

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2019)

) (Revenue \$

including grants of

4d Other program services (Describe in Schedule O.)

(Expenses

Form 990 (2018) The Family Tree, Inc. Part IV Checklist of Required Schedules

| | | | Yes | No |
|------|--|------|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | X | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III. | 5 | 4 | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If 'Yes,' complete Schedule D, Part V.</i> | 10 | Х | |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| a | a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI. | 11 a | Х | |
| | Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | 11 b | | Х |
| C | bid the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | 11 c | | Χ |
| C | I Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | 11 d | | X |
| e | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11 e | | Χ |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11 f | Х | |
| | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII | 12a | Х | |
| t | Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | Χ |
| 14 a | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Χ |
| t | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV. | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III. | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | 20a | | Χ |
| b | If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II. | 21 | | Х |

Form 990 (2018) The Family Tree, Inc. Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|--|-----------|-------|-----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | | Х |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i> | 23 | | X |
| 24 | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a | 24a | | Х |
| I | b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| • | c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| • | d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 | a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | X |
| I | b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III. | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| ; | a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | Х |
| I | A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28b | | Х |
| | c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 00 | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 28c 29 | X | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | - | | |
| 30 | contributions? If 'Yes,' complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i> | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. | 34 | | Х |
| 35 | a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| ı | b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i> | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| 1 | a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | Yes | No |
| | a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| | c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| BAA | (gambling) winnings to prize winners? | 1 c | X | (2018) |
| | 1 | i OHH | J30 (| (۱۵ ا ت ے |

Form 990 (2018) The Family Tree, Inc.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No |
|-----|--|------|-----|----|
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State- | | | |
| | ments, filed for the calendar year ending with or within the year covered by this return 2a 60 | | | |
| t | olf at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | 37 | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3 a | X | |
| | If 'Yes,' has it filed a Form 990-T for this year? <i>If 'No' to line 3b, provide an explanation in Schedule O</i> | 3 b | Λ | |
| 4 a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4 a | | X |
| ŀ | of If 'Yes,' enter the name of the foreign country: | 74 | | |
| • | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5 a | | Х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5 b | | Х |
| c | : If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 5с | | |
| 6 a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6 a | | Х |
| | olf 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6 b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and | | | |
| | services provided to the payor? | 7 a | Х | |
| | of If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7 b | Х | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7с | | Х |
| c | If 'Yes,' indicate the number of Forms 8282 filed during the year | | | |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7 e | | Х |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7 f | | Х |
| ç | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7 g | | |
| ŀ | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7. | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring | 7 h | | |
| | organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | - | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9 a | | |
| Ł | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| t | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12 a | | |
| | of f 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| ć | Note. See the instructions for additional information the organization must report on Schedule O. | ısa | | |
| L | Enter the amount of reserves the organization is required to maintain by the states in | | | |
| | which the organization is licensed to issue qualified health plans | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14 a | | Х |
| | of Yes,' has it filed a Form 720 to report these payments? <i>If 'No,' provide an explanation in Schedule O</i> | 14b | | |
| | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| 13 | excess parachute payment(s) during the year? | 15 | | Х |
| | If 'Yes,' see instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If 'Yes,' complete Form 4720, Schedule O. | | | |

Form 990 (2018) The Family Tree, Inc. 52-1110645 Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes Nο 1 a Enter the number of voting members of the governing body at the end of the tax year...... 41 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent 41 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?..... 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Χ Did the organization make any significant changes to its governing documents 4 Χ 5 Did the organization become aware during the year of a significant diversion of the organization's assets? X 5 Χ Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Χ **a** The governing body?..... 8 a **b** Each committee with authority to act on behalf of the governing body?..... Χ 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O..... 9 Χ Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο **10 a** Did the organization have local chapters, branches, or affiliates?..... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13..... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise Χ to conflicts?..... 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes.' describe in Schedule O how this was done See Schedule O Χ 12 c 13 Χ Χ 14 Did the organization have a written document retention and destruction policy?..... 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official... See. Schedule.0...... Χ 15 a **b** Other officers or key employees of the organization Χ 15h If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Χ taxable entity during the year?..... 16 a b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed > Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records

Baltimore MD 21218 (410) 889-2300

Management 2108 North Charles Street

| Form 990 (2018) | The | Family | Tree | Tnc |
|-----------------|-----|--------|-------|------|
| | THE | ramiti | TTCC' | THU. |

52-1110645

⊃age **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (C) Position (do not check more than one box, unless person is both an officer and a (B) (F) Name and Title Reportable compensation from Reportable compensation from Estimated amount of other Average hours director/trustee) per week (list any compensation from the organization related organizations (W-2/1099-MISC) the organization (W-2/1099-MISC) Officer Individual employee Former Highest compen Institutional trustee employee hours for and related related organizations organiza tions below dotted line) nsated (1) Charles M. Roebuck, III 2 President 0 Χ Χ 0 0. 0 (2) Sally Bauer 2 Vice President 0 Χ 0. 0. 0. (3) Christopher Johnson 2 Χ 0. 0 X Treasurer 0 0 (4) Xandy Waesche Χ Χ Secretary 0 0 0 0. (5) Jeanne Aarsand 2 0 Χ 0 Director 0 0. 2 (6) Stephanie Adler Director 0 Χ 0 0 0. (7) Douglas W. Brinkley 2 0 Χ 0 Director 0. 0. 2 (8) Paul R. Cooper Χ Director 0 0 0 0. 2 (9) Lacie DeCosta 0. Director 0 Χ 0 0 2 (10) Peter Fillat Director 0 Χ 0 0. 0 (11) W. Kyle Gore 2 Χ 0 0. Director 0 0 (12) Dennis Graul 2 Director 0 Χ 0 0. 0 2 (13) Thomas A. Hauser Director 0 Χ 0. 0 0. (14) Charlene Hayes 2 Director 0 Χ 0. 0. 0.

| Part VII Section A. Officers, Directors, Tru | (B) | ney | Em | ipic (C | | es, | and | a Hignest Com | ipensated Emp | ioyees | (cont | inued) |
|--|---------------------------------|-----------------------------------|----------------------|------------|--------------|---------------------------------|-------|------------------------------------|---|---------|------------------------|--------|
| (4) | ` ′ | l | | | - | than (| | (D) | (E) | | (F) | |
| (A) Name and title | Average hours | box | , unle | ss pe | erson | is both | n an | Reportable | Reportable | Es | timated | |
| Tame and the | per week | - | | | | or/trust lo ⊐ | | compensation from the organization | compensation from related organizations | com | int of oth pensatio | |
| | (list any hours | ar di | nt Stit | Officer | (ey | | om | (W-2/1099-MISC) | (W-2/1099-MISC) | org | om the anizatio | n |
| | for related | director | di | œ. | dme | oyee oyee | e | | | | d related inization | |
| | organiza - tions below | individual trustee or director | nstitutional trustee | | Key employee | | | | | | | |
| | dotted line) | stee | dst | | (0) | ensa | | | | | | |
| | iiiic) | | 6 | | | Highest compensated employee | | | | | | |
| (15) Ira Himmel | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (16) Adrian Johnson | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (17) Sarah B. Kahl | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (18) Pat Kirk | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (19) Ellen Macks | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (20) Gary Marino | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (21) Stephanie McCormick | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (22) Thomas P. McDonald | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (23) John Meyerhoff | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (24) Andrew Michael | 2 | | M | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| (25) Nannette Mitchell | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | | | 0. |
| 1 b Sub-total | | | | | | | | 0. | 0. | 0. | | |
| c Total from continuation sheets to Part VII, Section | | | | | | | • | 233,916. | 0. | | | L05. |
| d Total (add lines 1b and 1c) | | | | | | | | 233,916. | 0. | | | L05. |
| 2 Total number of individuals (including but not limi | ted to tho | se lis | sted | abo | ve) | who I | rece | eived more than \$ | 100,000 of reportab | le comp | ensat | ion |
| from the organization 1 | | | | | | | | | | | Voc | No |
| 3 5:11 | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, direct on line 1a? If 'Yes,' complete Schedule J for such | or, or trus <i>individua</i> | stee, al | key | emp | ploye | ee, o | r niç | gnest compensate | a employee | . 3 | | Х |
| 4 For any individual listed on line 1a, is the sum of | reportable | a con | nnan | ncati | ion s | and o | tha | r compensation fr | nm . | | | |
| the organization and related organizations greater | r than \$15 | 50,00 | 0? / | If 'Y | es,' | comp | olete | e Schedule J for | | | | |
| such individual | | | | | | | | | | . 4 | | X |
| 5 Did any person listed on line 1a receive or accrue for services rendered to the organization? If 'Yes, | compens | sation | n froi | m a | ny u | inrela | ated | l organization or in | ndividual | . 5 | | Х |
| Section B. Independent Contractors | , complet | <i>E SC</i> | neuu | iie J | 101 | Sucii | μe | 75011 | | . 3 | | Λ |
| 1 Complete this table for your five highest compens | ated inde | pend | ent o | cont | tract | ors th | nat | received more that | n \$100,000 of | | | |
| compensation from the organization. Report comp | pensation | for t | he ca | alen | ndar | year | end | | | | | |
| (A) Name and business addr | 226 | | | | | | | (B) Description of | of services | Compe | | n |
| Traine and business addi | | | | | | | | Description | of services | Compe | isatio | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors (including | na hut nat | limit | 04 t- | ر +b. | 000 | lictor | ا مه | ovo) who receives | I more than | | | |
| 2 Total number of independent contractors (including \$100,000 of compensation from the organization | • | JIIIIII | .eu ((| ט נוונ | use | ııstec | ı aD | ove) who received | i more trair | | | |
| \$100,000 of compensation from the organization | . O | | | | | | | | | | | |

Form 990

Continuation Sheet for Form 990

OMB No. 1545-0047

2018

Department of the Treasury Internal Revenue Service

Name of the Organization

Employler Identification number

52-1110645

The Family Tree, Inc. Part VII Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| Highest Compensated Employees | | | | | | | | | | | | |
|-------------------------------|------------------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|-------------------------------------|--|---|--|--|
| (A) | (B) | | | ((| | | | (D) | (E) | (F) | | |
| Name and Title | Average | ı | | ` | | hat appl | | Reportable compensation from | Reportable compensation from | Estimated amount of other | | |
| | hours per week | Individual trustee or director | Institutional trustee | Officer | Key employee | emp High | Former | the organization (W-2/1099-MISC) | related organizations (W-2/1099-MISC) | compensation from the organization and related | | |
| | (list any hours for | rect | litio | Ğ | emp | loye loye | e | (11 21 1033 111100) | (11 27 1033 111100) | organization | | |
| | related organiza- | 얼 | 3 | | oloye | e om | | | | organizations | | |
| | tions below | Jste | trus | | ĕ | Peng | | | | | | |
| | dotted line) | €0 | 88 | | | Highest compensated employee | | | | | | |
| Sean Murphy | 2 | | | | | | | | | | | |
| Director | 0 | Х | | | | | | 0. | 0. | 0. | | |
| Erik Nachbahr | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Tom Peltier | 2 | | | | | | | | | | | |
| Director | 0 | Х | | | | | | 0. | 0. | 0. | | |
| Linda Robeson | 2 | | | | | | | | | | | |
| Director | 0 | Х | | | | | | 0. | 0. | 0. | | |
| Ann Rosenberg | 2 | | | | | | | | | | | |
| Director | 0 | Х | | | | | (| 0. | 0. | 0. | | |
| Rachel Rubin | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Steve Shaw | 2 | | | | | | | | | | | |
| Director | 0 | Х | | | | | | 0. | 0. | 0. | | |
| Betsy Sherman | 2 | | | | | | 0 | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Lois M. Shofer | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Joshua F. Slater | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Missy Sinwell Smith | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Brian Weatherford | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Hunter McIntylre | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Sarah Woods | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Stefanie Woodhouse | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Sarah Sheckells | 2 | | | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. | | |
| Patricia K. Cronin | 40 | | | | | | | | | | | |
| Executive Dir. | 0 | | | X | | | | 141,978. | 0. | 3,041. | | |
| Phil Saracino | 40 | | | | | | | | | | | |
| Finance Dir. | 0 | | | X | | | | 91,938. | 0. | 64. | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | <u> </u> | - | | | | | | | | | | |
| | | | | | | | | | | | | |
| | <u> </u> | - | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | Form 990 Cont 2018 | | |

| | Check if Schedule O contains a response or note to any I | line in this Part VII | l | | |
|--|---|-----------------------------|---|--|--|
| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns 1a b Membership dues 1b c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e 731,573 f All other contributions, gifts, grants, and similar amounts not included above 1f g Noncash contributions included in lines 1a-1f: \$46,073 h Total. Add lines 1a-1f | 3,412,758. | | | 34 |
| | 2a Program fees Business Code b | 50,835. | 50,835. | U | |
| Program Service Revenue | c | | | | |
| Program | f All other program service revenue g Total. Add lines 2a-2f | 50,835. | | | |
| | Investment income (including dividends, interest and other similar amounts). Income from investment of tax-exempt bond proceeds Royalties | 93,262. | 93,262. | | |
| Other Revenue | 8a Gross income from fundraising events (not including \$ 1,105,173. of contributions reported on line 1c). See Part IV, line 18 | -84,525. | -84,525. | | |
| ð | c Net income or (loss) from fundraising events. 9 a Gross income from gaming activities. See Part IV, line 19. b Less: direct expenses. c Net income or (loss) from gaming activities. | 149,159. | | | |
| | 10 a Gross sales of inventory, less returns and allowances | | | | |
| | 11 a b c d All other revenue | | | | |
| | e Total. Add lines 11a-11d | 3 621 489 | 59 572 | 0 | 0 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a re | | | | |
|----------|--|-----------------------|---|-------------------------------------|---------------------------------------|
| | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 236,602. | 103,313. | 118,928. | 14,361. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | | 0. |
| 7 | Other salaries and wages | 1,851,621. | 1,468,549. | 167,871. | 215,201. |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 1,001,021. | 1,400,343. | 107,071. | 213,201. |
| 9 | Other employee benefits | 146,257. | 109,694. | 20,308. | 16,255. |
| 10 | Payroll taxes | 151,308. | 113,360. | 21,077. | 16,871. |
| 11 | Fees for services (non-employees): | , | | | -, |
| a | Management | | | | |
| b | Legal | 2,196. | | 2,196. | |
| c | : Accounting | 16,000. | | 16,000. | |
| c | I Lobbying | 10,400. | | 10,400. | |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.) | 127,121. | 114,647. | 7,106. | 5,368. |
| 13 | Office expenses | 94,627. | 80,795. | 9,899. | 3,933. |
| 14 | Information technology | 31/027. | 00,733. | 3,033. | 3,355. |
| 15 | Royalties | | | | |
| 16 | Occupancy | 80,706. | 68,976. | 5,480. | 6,250. |
| 17 | Travel | 35,816. | 31,696. | 3,437. | 683. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 3376131 | 017030. | 0,1071 | 0001 |
| 19 | | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 80,135. | 68,292. | 5,528. | 6,315. |
| 23 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.). | 35,470. | 26,574. | 4,941. | 3,955. |
| a | Equipment rental & maintenance | 69,225. | 44,734. | 10,639. | 13,852. |
| | Other | 51,051. | 13,303. | 30,745. | 7,003. |
| | Staff_training & development | 32,227. | 28,094. | 604. | 3,529. |
| | Communications | 30,735. | 23,994. | 3,378. | 3,363. |
| | All other expenses | 1,807. | 897. | -, -, -, -, | 910. |
| 25 | Total functional expenses. Add lines 1 through 24e | 3,053,304. | 2,296,918. | 438,537. | 317,849. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here □ if following SOP 98-2 (ASC 958-720) | | | · | · |

| | Check if Schedule O contains a response or note to any line in this Part X | | | | | | | | | |
|-----------------------------|--|---|------------------------|--|---------------------------------|------|---------------------------|--|--|--|
| | | | | | (A) Beginning of year | | (B) End of year | | | |
| | 1 | Cash — non-interest-bearing | | 1 | 1,399,480. | 1 | 1,266,514. | | | |
| | 2 | Savings and temporary cash investments | | 1 | 188,501. | 2 | 335,405. | | | |
| | 3 | Pledges and grants receivable, net | | | 941,785. | 3 | 1,716,968. | | | |
| | 4 | Accounts receivable, net | | | 250. | 4 | 215. | | | |
| | 5 | Loans and other receivables from current and former of trustees, key employees, and highest compensated en Part II of Schedule L | nplovees | s. Complete | | 5 | | | | |
| | 6 | Loans and other receivables from other disqualified pe section 4958(f)(1)), persons described in section 4958 employers and sponsoring organizations of section 50 beneficiary organizations (see instructions). Complete | (c)(3)(B) 1(c)(9) v |), and contributing voluntary employees' | | 6 | | | | |
| Ø | 7 | Notes and loans receivable, net | | | | 7 | | | | |
| Assets | 8 | Inventories for sale or use | | - | | 8 | | | | |
| As | 9 | Prepaid expenses and deferred charges | | | 18,131. | 9 | 35,312. | | | |
| | 10 a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10 a | 3,026,860. | 10/101. | | 00/0121 | | | |
| | | Less: accumulated depreciation | 10b | 1,526,577. | 1,542,203. | 10 c | 1,500,283. | | | |
| | 11 | Investments – publicly traded securities | | | 2,772,878. | 11 | 2,650,754. | | | |
| | 12 | Investments – other securities. See Part IV, line 11 | | | 2,772,0701 | 12 | 2,000,701. | | | |
| | 13 | Investments – program-related. See Part IV, line 11. | | | | 13 | | | | |
| | 14 | Intangible assets | | | | 14 | | | | |
| | 15 | Other assets. See Part IV, line 11 | | | 300,000. | 15 | 300,000. | | | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 3 | 34) | | 7,163,228. | 16 | 7,805,451. | | | |
| | 17 | Total assets. Add lines 1 through 15 (must equal line 3 Accounts payable and accrued expenses | | | 180,772. | 17 | 211,951. | | | |
| | 18 | Grants payable | | | , | 18 | , | | | |
| | 19 | Deferred revenue | | | 2,699. | 19 | 1,223. | | | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | | | | |
| es | 21 | Escrow or custodial account liability. Complete Part IV | | | | 21 | | | | |
| Liabilities | 22 | Loans and other payables to current and former office key employees, highest compensated employees, and Complete Part II of Schedule L | s, direc disqual | tors, trustees, ified persons. | | 22 | | | | |
| | 23 | Secured mortgages and notes payable to unrelated thi | | | | 23 | | | | |
| | 24 | Unsecured notes and loans payable to unrelated third | parties | | | 24 | | | | |
| | 25 | Other liabilities (including federal income tax, payables and other liabilities not included on lines 17-24). Compared to the | s to rela olete Pa | ted third parties, rt X of Schedule D . | | 25 | | | | |
| _ | 26 | Total liabilities. Add lines 17 through 25 | | | 183,471. | 26 | 213,174. | | | |
| w | | Organizations that follow SFAS 117 (ASC 958), check | here > | X and complete | | | | | | |
| ë | | lines 27 through 29, and lines 33 and 34. | | | | | | | | |
| <u>a</u> | 27 | Unrestricted net assets | | | 5,249,491. | 27 | 5,175,569. | | | |
| Ba | 28 | Temporarily restricted net assets | | | 600,000. | 28 | 2,416,708. | | | |
| P | 29 | Permanently restricted net assets | | | 1,130,266. | 29 | | | | |
| Net Assets or Fund Balances | | Organizations that do not follow SFAS 117 (ASC 958) and complete lines 30 through 34. | , check | here ► | | | | | | |
| š | 30 | Capital stock or trust principal, or current funds | | | | 30 | | | | |
| 8 | 31 | Paid-in or capital surplus, or land, building, or equipme | | | | 31 | | | | |
| As | 32 | Retained earnings, endowment, accumulated income, | or other | funds | | 32 | | | | |
| let. | 33 | Total net assets or fund balances | | | 6,979,757. | 33 | 7,592,277. | | | |
| | 34 | Total liabilities and net assets/fund balances | | | 7,163,228. | 34 | 7,805,451. | | | |
| BA | A | | TEEA0111 | IL 08/03/18 | | | Form 990 (2018) | | | |

| Pa | rt XI | Reconciliation of Net Assets | | | | |
|-----|-------------------|--|--------|------|------|----------------|
| | | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 | Total | revenue (must equal Part VIII, column (A), line 12). | 1 | 3,62 | 21,4 | 189. |
| 2 | Total | expenses (must equal Part IX, column (A), line 25) | 2 | 3,0 | 53,3 | 304. |
| 3 | Rever | ue less expenses. Subtract line 2 from line 1 | 3 | 5(| 58,1 | 85. |
| 4 | Net as | sets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 6,9 | 79,7 | 757. |
| 5 | Net ur | nrealized gains (losses) on investments | 5 | | 44,3 | 335. |
| 6 | Donat | ed services and use of facilities | 6 | | | |
| 7 | | ment expenses | 7 | | | |
| 8 | | period adjustments | 8 | | | <u> </u> |
| 9 | Other | changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. |
| 10 | | seets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | 10 | 7 - | | |
| Da | | Financial Statements and Reporting | 10 | 7,5 | 92,2 | 211. |
| rai | IL AII | | | | | |
| | | Check if Schedule O contains a response or note to any line in this Part XII | | | | <u> </u> |
| | | | | | Yes | No |
| 1 | Accou | nting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the in Sch | organization changed its method of accounting from a prior year or checked 'Other,' explain ledule O. | | | | |
| 2 8 | W ere | the organization's financial statements compiled or reviewed by an independent accountant? | | . 2a | | X |
| | | s,' check a box below to indicate whether the financial statements for the year were compiled or reviewed ate basis, consolidated basis, or both: | on a | | | |
| | | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| ı | Were | the organization's financial statements audited by an independent accountant? | | . 2b | Χ | |
| | If 'Yes | s,' check a box below to indicate whether the financial statements for the year were audited on a separate | | | | |
| | | consolidated basis, or both: | | | | |
| | | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| • | If 'Yes review | by to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the or compilation of its financial statements and selection of an independent accountant? | audit, | . 2c | Х | |
| | in Sch | organization changed either its oversight process or selection process during the tax year, explain ledule O. | | | | |
| 3 8 | As a r Audit | esult of a federal award, was the organization required to undergo an audit or audits as set forth in the Si Act and OMB Circular A-133? | ngle | 3 a | | X |
| ı | | s,' did the organization undergo the required audit or audits? If the organization did not undergo the require | | | | |
| | or aud | lits, explain why in Schedule O and describe any steps taken to undergo such audits | | | | |
| BAA | | TEEA0112L 08/03/18 | | Form | 990 | (2018) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

| Name | of the organization | | | | | Employer identifica | ation number | |
|------------|---|--|--|---------------------------------|------------------------|--|---|--|
| The | The Family Tree, Inc. 52-1110645 | | | | | | | |
| Par | | | | | | | ctions. | |
| The o | The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) | | | | | | | |
| 1 | A church, convention of church | ches, or association o | f churches described in | section | 170(b)(| (1)(A)(i). | | |
| 2 | A school described in section | 1 170(b)(1)(A)(ii). (Atta | ach Schedule E (Form 9 | 990 or 99 | 90-EZ).) | | | |
| 3 | A hospital or a cooperative he | ospital service organiz | zation described in sec | tion 1 <mark>70</mark> | (b)(1)(A) |)(iii). | | |
| 4 | A medical research organizat | tion operated in conju | nction with a hospital d | escribed | in sect | ion 1 70(b)(1)(A)(iii). Er | nter the hospital's | |
| | name, city, and state: | | | | | | | |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Col | | ge or university owned o | or operat | ed by a | governmental unit des | cribed in | |
| 6 | A federal, state, or local gove | ernment or governmer | ntal unit described in se | ection 17 | 70(b)(1)(| A)(v). | | |
| 7 | An organization that normally in section 170(b)(1)(A)(vi). | receives a substanti Complete Part II.) | al part of its support fro | m a gov | ernmen | tal unit or from the gen | eral public described | |
| 8 | A community trust described | in section 170(b)(1)(A | A)(vi). (Complete Part II | .) | | | | |
| 9 | An agricultural research orga | | | • | ed in cor | niunction with a land-or | ant college | |
| J | or university or a non-land-gr university: | | | | | | | |
| 10 | An organization that normally | receives: (1) more th | | ort from | contribu | utions membership fee | s and gross receipts | |
| | from activities related to its e investment income and unrel. June 30, 1975. See section 5 | xempt functions—sub ated business taxable | ject to certain exception income (less section 5 | ns, and (| (2) no m | ore than 33-1/3% of its | support from gross | |
| 11 | An organization organized an | | · | ty. See | section | 509(a)(4). | | |
| 12 | An organization organized an or more publicly supported or | ganizations described | in section 509(a)(1) o | r sectio i | 1 509(a) | (2). See section 509(a) | the purposes of one (3). Check the box in | |
| а | lines 12a through 12d that de Type I. A supporting organiza | | | | | _ | v aiving the supported | |
| _ | organization(s) the power to a complete Part IV, Sections A | regularly appoint or e | lect a majority of the di | ectors o | r trustee | es of the supporting org | ganization. You must | |
| b | Type II. A supporting organizemanagement of the supportinemust complete Part IV, Section | ng organization vested | ontrolled in connection of the same persons the same pers | with its s nat contr | upporte ol or ma | d organization(s), by ha anage the supported or | aving control or ganization(s). You | |
| С | Type III functionally integrate | ed. A supporting orga | | | | nd functionally integrate | ed with, its supported | |
| d | organization(s) (see instruction Type III non-functionally inte | | | | | h its supported organiz | ration(s) that is not | |
| | functionally integrated. The o instructions). You must comp | rganization generally | must satisfy a distributi | on requi | rement | and an attentiveness re | equirement (see | |
| e | Check this box if the organization integrated, or Type III non-fur | nctionally integrated s | supporting organization. | | | | | |
| f | Enter the number of supported or Provide the following information | | | | | | | |
| | (i) Name of supported organization | | (iii) Type of organization | C A I | s the | (v) Amount of monetary | (vi) Amount of other | |
| | (f) Name of supported organization | (II) LIIV | (described on lines 1-10 above (see instructions)) | organizat in your g docur | ion listed overning | support (see instructions) | support (see instructions) | |
| | | | | Yes | No | | | |
| (A) | | | | | | | | |
| (B) | | | | | | | | |
| (B) | | | | | | | | |
| (C) | | | | | | | | |
| (D) | | | | | | | | |
| (D) | | | | | | | | |
| <u>(E)</u> | | | | | | | | |
| Total | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| | organization lans to quality t | ander the tests hat | .ca below, picase | complete r art iii. | , | | |
|----------------|---|--|---|--|---|---------------------------------------|---|
| Sec | tion A. Public Support | | | T | 1 | ı | |
| begiı | ndar year (or fiscal year nning in) ► | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.') | 2,294,482. | 4,904,590. | 2,531,109. | 1,628,776. | 3,412,758. | 14,771,715. |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | 0. |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| 4 | Total. Add lines 1 through 3 | 2,294,482. | 4,904,590. | 2,531,109. | 1,628,776. | 3,412,758. | 14,771,715. |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 0. |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 14,771,715. |
| Sec | tion B. Total Support | | | | | | , |
| Cale: begii | ndar year (or fiscal year nning in) ► | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 7 | Amounts from line 4 | 2,294,482. | 4,904,590. | 2,531,109. | 1,628,776. | 3,412,758. | 14,771,715. |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 113,066. | 92,321. | 100,128. | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | 220,000 | | ===,=== | 200,0220 | | 0. |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | 0. |
| | Total support. Add lines 7 through 10 | | | | | | 15,299,897. |
| 12 | Gross receipts from related activ | ities, etc. (see ins | tructions) | | | 12 | 0. |
| 13 | First five years. If the Form 990 organization, check this box and | | | | | | |
| Sec | tion C. Computation of Pu | blic Support P | Percentage | | | | |
| | Public support percentage for 20 | • | • | | | | 96.55% |
| 15 | Public support percentage from 2 | 2017 Schedule A, | Part II, line 14 | | | 15 | 96.36% |
| 16a | 33-1/3% support test—2018. If the and stop here. The organization | | | | | | |
| | 33-1/3% support test—2017. If th and stop here. The organization | qualifies as a pub | olicly supported or | ganization | | | ▶∐ |
| | 10%-facts-and-circumstances te or more, and if the organization in the organization meets the 'facts' | meets the 'facts-ai -and-circumstance | nd-circumstances es' test. The orgar | ' test, check this b nization qualifies a | pox and stop here as a publicly supp | e. Explain in Part orted organization | VI how |
| | 10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and | meets the 'facts-ard-circumstances' to | nd-circumstances est. The organizat | ' test, check this t tion qualifies as a | pox and stop here publicly supporte | e. Explain in Part d organization. | VI how the ► |
| 18 | Private foundation. If the organiz | zation did not ched | ck a box on line 1 | 3, 16a, 16b, 17a, | or 17b, check this | box and see inst | ructions P |

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | | | | | | |
|--|--|--|--|---|---------------------|-----------------|--------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any unusual grants.) | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose. | | | | | | 04 |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513. | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | G | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| | | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| | dar year (or fiscal year beginning in) Amounts from line 6 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 9 10a | Amounts from line 6 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 9 10a b | Amounts from line 6 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 9 10a b | Amounts from line 6 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 9 10a b c 11 | Amounts from line 6 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 9 10a b c 11 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 9 10a b c 11 12 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 organization, check this box and | is for the organiza stop here | tion's first, secon | d. third. fourth. or | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec | Amounts from line 6. Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 organization, check this box and tion C. Computation of Pul | is for the organiza stop hereblic Support P | tion's first, secon | d, third, fourth, or | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 15 | Amounts from line 6. Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 in organization, check this box and tion C. Computation of Pul Public support percentage for 20 | is for the organiza stop hereblic Support P 18 (line 8, column | tion's first, secon Percentage (f), divided by lir | d, third, fourth, or | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 15 16 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 in organization, check this box and tion C. Computation of Pulpublic support percentage from 20 Public support percentage from 2 | is for the organiza stop here | rtion's first, secon Percentage (f), divided by lir Part III, line 15 | d, third, fourth, or ne 13, column (f)). | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 15 16 Sec | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). Total support. (Add lines 9, 10c, 11, and 12.). First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage for 20 Public support percentage from 2 tion D. Computation of Inversion in payments. | is for the organiza stop here | rition's first, secon Percentage (f), divided by lir Part III, line 15 The Percentage | d, third, fourth, or the 13, column (f)). | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 15 16 Sec 17 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 in organization, check this box and tion C. Computation of Public support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for | is for the organiza stop hereblic Support P 18 (line 8, column 2017 Schedule A, restment Incor | rtion's first, secon Percentage (f), divided by lir Part III, line 15 me Percentage column (f), divided | d, third, fourth, or | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18 | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 in organization, check this box and tion C. Computation of Pullic support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for Investment Income I | is for the organiza stop here | etion's first, secon Percentage (f), divided by lir Part III, line 15 me Percentage column (f), divided e A, Part III, line | d, third, fourth, or the 13, column (f)). | fifth tax year as a | section 501(c |)(3) |
| 9 10a b c 11 12 13 14 Sec 17 18 19a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 in organization, check this box and tion C. Computation of Public support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for | is for the organiza stop here | column (f), divide e A, Part III, line id not check the behere. The organ id not check a book id not check | d, third, fourth, or | fifth tax year as a | section 501(c | 33-1/3%, and |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | Yes | No |
|----|---|-----|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1_ | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5а | Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If 'Yes,' provide detail in Part VI.</i> | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? | | | |
| b | If 'Yes,' provide detail in Part VI . Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the | 9a | | |
| c | supporting organization had an interest? If 'Yes,' provide detail in Part VI . Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, | 9b | | |
| 0a | assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI . Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding | 9c | | |
| | certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| Par | t IV | Supporting Organizations (continued) | | | |
|-------------|--------------------------------|---|---------|-------|----|
| 11 | Hac tl | he organization accepted a gift or contribution from any of the following persons? | | Yes | No |
| | | son who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the | | | |
| | | rning body of a supported organization? | 11a | | |
| | | nily member of a person described in (a) above? | 11b | | |
| | | % controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | tion E | 3. Type I Supporting Organizations | | 74 | |
| 1 | or ele Part \ If the direct | ne directors, trustees, or membership of one or more supported organizations have the power to regularly appoint etc at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in organization's activities. Organization had more than one supported organization, describe how the powers to appoint and/or remove tors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, and to such powers during the tax year. | 1 | Yes | No |
| 2 | that o | ne organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the porting organization. | 2 | | |
| Sec | tion C | C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | of eac | a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ch of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the orting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | |
| Sec | tion D | D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | organ year, | ne organization provide to each of its supported organizations, by the last day of the fifth month of the nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | 4 | | |
| | organ | nization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | organ | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported nization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how reganization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | voice all tim | ason of the relationship described in (2), did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at nes during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played is regard. | 3 | | |
| Sec | tion E | E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 a b | TI | the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction the organization satisfied the Activities Test. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below. | ŕ | > | |
| С | | he organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ins | tructio | ons). | |
| 2 | Activi | ties Test. Answer (a) and (b) below. | | Yes | No |
| а | suppo organ | substantially all of the organization's activities during the tax year directly further the exempt purposes of the orted organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported nizations and explain how these activities directly furthered their exempt purposes, how the organization was ensive to those supported organizations, and how the organization determined that these activities constituted | | | |
| | | antially all of its activities. | 2a | | |
| b | the or | ne activities described in (a) constitute activities that, but for the organization's involvement, one or more of rganization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for rganization's position that its supported organization(s) would have engaged in these activities but for the | | | |
| | Ū | ization's involvement. | 2b | | |
| | | nt of Supported Organizations. Answer (a) and (b) below. | | | |
| а | | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>Provide details in Part VI.</i> | За | | |
| b | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard. | 3b | | |

| Pa | rt v Type III Non-Functionally Integrated 509(a)(3) Supporting Organiz | zatior | is . | |
|-----|--|-----------------|---|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization | on No s must | v. 20, 1970 (explain in Pa t complete Sections A thr | art VI). See ough E. |
| Sec | tion A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| _ 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sec | tion B – Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| ŀ | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | d Total (add lines 1a, 1b, and 1c) | 1d | | |
| • | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| _ 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally integ (see instructions). | grated | Type III supporting organ | ization |
| | | | | - |

Schedule A (Form 990 or 990-EZ) 2018

10 Line 8 amount divided by line 9 amount

| Pai | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | | | | | | |
|-----|--|--|--|--|--|--|--|
| Sec | Section D — Distributions | | | | | | |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | | | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | | | | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | | | | | | |
| 9 | Distributable amount for 2018 from Section C, line 6 | | | | | | |

| Section E – Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2018 | (iii) Distributable Amount for 2018 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2018 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2018 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2018 | | | |
| a From 2013 | | | |
| b From 2014 | | | |
| c From 2015 | | | |
| d From 2016 | | | |
| e From 2017 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2018 distributable amount | | | |
| i Carryover from 2013 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 Distributions for 2018 from Section D, line 7: | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2018 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 Excess distributions carryover to 2019. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2014 | | | |
| b Excess from 2015 | | | |
| c Excess from 2016 | | | |
| d Excess from 2017 | | | |
| e Excess from 2018 | | | |
| | | | |

BAA

Schedule A (Form 990 or 990-EZ) 2018

A (Form 990 or 990-EZ) 2018 The Family Tree, Inc. 52-1110645 Page 8

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(6)

For Organizations Exempt From income rax order section 301(c) and section 327

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered 'Yes,' on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered 'Yes,' on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered 'Yes,' on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

| | |) (see separate instruct 1 501(c)(4), (5), or (6) or | ions), then rganizations: Complete Part III. | • | | |
|------|-----------------|---|---|--|--|--|
| Name | of organ | The Fami | ly Tree, Inc. | | Employer identification 52-111064 | |
| Par | t I-A | Complete if the or | rganization is exempt under secti | on 501(c) or is a | section 527 organi | zation. |
| 1 | | | organization's direct and indirect political can of 'political campaign activities') | ampaign activities in F | Part IV. | |
| 2 | Politi | cal campaign activity ex | penditures (see instructions) | | ▶\$ | |
| | | | campaign activities (see instructions) | | | |
| Par | | | rganization is exempt under secti | | | |
| 1 | | • | se tax incurred by the organization under s | | | |
| 2 | Enter | the amount of any exci | ise tax incurred by organization managers | under section 4955 | ▶\$ | 0 |
| 3 | If the | organization incurred a | section 4955 tax, did it file Form 4720 for | this year? | | Yes No |
| 4 a | Was | a correction made? | | | | Yes No |
| | | s,' describe in Part IV. | | | | |
| Par | t I-C | Complete if the or | rganization is exempt under secti | on 501(c), excep | t section 501(c)(3) | • |
| 1 | Enter | the amount directly exp | pended by the filing organization for section | 527 exempt function | activities ▶ \$ | |
| 2 | Enter 527 e | the amount of the filing exempt function activities | g organization's funds contributed to other of | organizations for section | on ▶\$ | |
| 3 | Total line 1 | exempt function expend 7b | ditures. Add lines 1 and 2. Enter here and d | on Form 1120-POL, | ▶\$ | |
| 4 | Did th | ne filing organization file | Form 1120-POL for this year? | | | Yes No |
| 5 | orgar | nization made payments int of political contribution | and employer identification number (EIN) of . For each organization listed, enter the anons received that were promptly and directly action committee (PAC). If additional span | nount paid from the fill v delivered to a separ | ing organization's funds ate political organizatio | . Also enter the |
| | | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter-0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2018

| Part II-A Complete if section 501 | the organization (h)). | is exempt under se | ection 501(c)(3) an | d filed Form 5768 (e | election under |
|---|--|--|---------------------------|-------------------------------------|------------------------------------|
| A Check ► if the filing | ng organization belor | ngs to an affiliated group | (and list in Part IV each | n affiliated group member | 's name, |
| | · | share of excess lobbying | | | |
| B Check ► if the filing | ng organization checl | ked box A and 'limited co | ntrol' provisions apply. | | |
| (The term | Limits on Lobbyi 'expenditures' mea | ng Expenditures ns amounts paid or incur | rred.) | (a) Filing organization's totals | (b) Affiliated group totals |
| 1 a Total lobbying expenditu | ures to influence pub | lic opinion (grass roots lo | bbying) | | |
| b Total lobbying expenditu | ures to influence a le | gislative body (direct lobb | oying) | | |
| c Total lobbying expenditu | ures (add lines 1a an | d 1b) | | | |
| d Other exempt purpose e | • | | | | |
| e Total exempt purpose e | xpenditures (add line | s 1c and 1d) | | | |
| f Lobbying nontaxable an both columns | | unt from the following tab | | | |
| If the amount on line 1e, col | umn (a) or (b) is: | The lobbying nontaxable | amount is: | | |
| Not over \$500,000 | | 20% of the amount on line 1e. | | | |
| Over \$500,000 but not over \$1, | ' ' | \$100,000 plus 15% of the excess | | | |
| Over \$1,000,000 but not over \$ | | \$175,000 plus 10% of the excess | . , , | | |
| Over \$1,500,000 but not over \$ | | \$225,000 plus 5% of the excess | over \$1,500,000. | | |
| Over \$17,000,000 | | \$1,000,000. | | | |
| g Grassroots nontaxable a | | | | | |
| h Subtract line 1g from lin | | | | | |
| i Subtract line 1f from lin | | | | | |
| j If there is an amount of | | er line 1h or line 1i, did th | | | Yes No |
| Section 4911 tax for this | | | | | les livo |
| (Son | ne organizations tha | 4-Year Averaging Period t made a section 501(h) e | election do not have to | | |
| | | ow. See the separate ins | | | |
| | Lobby | ing Expenditures During | 4- Teal Averaging Fer | | |
| Calendar year (or fiscal year | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) Total |
| beginning in) | (0) = 110 | | (*) | (4) | (-) |
| • | | | | | |
| 2a Lobbying nontaxable amount | | | | | |
| | | | | | |
| b Lobbying ceiling amount (150% of line | | | | | |
| 2a, column (e)) | | | | | |
| c Total lobbying expenditures | | | | | |
| d Grassroots nontaxable | | | | | |
| amount | | | | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | |
| f Grassroots lobbying expenditures | | | | | |
| BAA | | | | Schedule C (For | m 990 or 990-EZ) 2018 |

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| Tay and West years as lines to the south title stay, may into in Doub West desired description | |) | (b) |
|---|-----|----|---------|
| for each 'Yes' response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity. | Yes | No | Amount |
| See Part IV 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | |
| a Volunteers? | Χ | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | Χ | | |
| c Media advertisements? | | Χ | |
| d Mailings to members, legislators, or the public? | | Χ | |
| e Publications, or published or broadcast statements? | | X | |
| f Grants to other organizations for lobbying purposes? | | X | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? | X | | 5,641. |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | X | |
| i Other activities? | X | | 11,304. |
| j Total. Add lines 1c through 1i | | | 16,945. |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | Χ | · |
| b If 'Yes,' enter the amount of any tax incurred under section 4912 | | | |
| c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

| | | | Yes | No |
|---|---|---|-----|----|
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? | 3 | | |

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c) (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No,' OR (b) Part III-A, line 3, is answered 'Yes'

| | Dues, assessments and similar amounts nom members | | |
|---|--|-----|---|
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | |
| | a Current year | 2a | |
| | b Carryover from last year. | 2b | |
| | c Total | 2 c | |
| : | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | |
| | 5 Taxable amount of lobbying and political expenditures (see instructions) | 5 | |
| | | _ | 1 |

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Part II-B - Description of Lobbying Activity

The Family Tree sent staff to the Maryland state capital to advocate, educate, and garner support from legislators on pending bills that would 1. strengthen reporting requirements in cases of suspicion of child abuse or neglect, 2. Promote policy that support babies born exposed to substances; promote legislation that would protect students from child sexual abuse.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| | The Family Tree, Inc. | 52-1110645 |
|-----|---|--|
| Par | Organizations Maintaining Donor Advised Funds or Other Similar Fu | nds or Accounts. |
| | Complete if the organization answered 'Yes' on Form 990, Part IV, line | e 6. |
| | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | |
| 2 | Aggregate value of contributions to (during year) | |
| 3 | Aggregate value of grants from (during year) | |
| 4 | Aggregate value at end of year | |
| 5 | Did the organization inform all donors and donor advisors in writing that the assets held in dor are the organization's property, subject to the organization's exclusive legal control? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing that grant funds for charitable purposes and not for the benefit of the donor or donor advisor, or for any other primpermissible private benefit? | s can be used only purpose conferring Yes No |
| Par | | |
| | Complete if the organization answered 'Yes' on Form 990, Part IV, line | 9 /. |
| ' | Purpose(s) of conservation easements held by the organization (check all that apply). | 6 a laistanis allusius autaut laud ausa |
| | | of a historically important land area |
| | Protection of natural habitat Preservation of open space | of a certified historic structure |
| 2 | Complete lines 2a through 2d if the organization held a qualified conservation contribution in t | he form of a concentration excement on the |
| | last day of the tax year. | ne form of a conservation easement on the |
| | | Held at the End of the Tax Year |
| | a Total number of conservation easements | |
| ŀ | b Total acreage restricted by conservation easements | 2b |
| (| Number of conservation easements on a certified historic structure included in (a) | 2c |
| (| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a histori structure listed in the National Register | C 2 d |
| 3 | Number of conservation easements modified, transferred, released, extinguished, or terminate tax year ► | d by the organization during the |
| 4 | Number of states where property subject to conservation easement is located ► | |
| 5 | Does the organization have a written policy regarding the periodic monitoring, inspection, hand and enforcement of the conservation easements it holds? | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforce | ing conservation easements during the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing c ▶\$ | onservation easements during the year |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the requirements of sec and section 170(h)(4)(B)(ii)? | tion 170(h)(4)(B)(i) Yes No |
| 9 | In Part XIII, describe how the organization reports conservation easements in its revenue and include, if applicable, the text of the footnote to the organization's financial statements that de | expense statement, and balance sheet, and scribes the organization's accounting for |
| Par | conservation easements. ↑ III Organizations Maintaining Collections of Art, Historical Treasures, or | Other Similar Accets |
| Par | Complete if the organization answered 'Yes' on Form 990, Part IV, line | |
| 1 8 | a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its reven art, historical treasures, or other similar assets held for public exhibition, education, or researce in Part XIII, the text of the footnote to its financial statements that describes these items. | ue statement and balance sheet works of ch in furtherance of public service, provide, |
| ł | If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue s historical treasures, or other similar assets held for public exhibition, education, or research in following amounts relating to these items: | furtherance of public service, provide the |
| | (i) Revenue included on Form 990, Part VIII, line 1 | |
| | (ii) Assets included in Form 990, Part X | |
| | If the organization received or held works of art, historical treasures, or other similar assets fo amounts required to be reported under SFAS 116 (ASC 958) relating to these items: | |
| | a Revenue included on Form 990, Part VIII, line 1 | · |
| ı | Assets included in Form 990. Part X | ▶ \$ |

| 3 Using the organization's acquisition, accession, and other records, check erry of the following that are a significant use of its collection temes (check all that apply): a Public exhibition d | Part III Organizations Maintai | ning Collections | of Art, Histo | orical Treasures, | or Other Similar A | ssets (cont | tinued) | | | |
|--|---|-----------------------|--------------------------|------------------------|------------------------------|--------------|----------|--|--|--|
| b Scholarly research C Preservation for future generations C Preservation for future generation for future | 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply): | | | | | | | | | |
| c Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in 5 Deving the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets Yes No Part IV Express van O Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21. 1a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included Yes No 1a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included Yes No 1b Yes, explain the arrangement in Part XIII and complete the following table: C Beginning balance 1c Amount | a Public exhibition | | d Loan | or exchange program | ns | | | | | |
| 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII 5 During the year, did the organization solicit or receive donations of art. historical treasures, or other similar assets to be sold for orise funds rather than to be maintained as part of the organization answered "Yes" on Form 990, Part IV. If you have a manufacture of the organization answered "Yes" on Form 990, Part IV. If you have a manufacture or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?. 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included or a form of the form of the following table: 2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account, liability? Yes No bit Yes' on Form 990, Part X!, line 10. 2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account, liability? Yes No bit Yes' on Form 990, Part X!, line 10. 2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account, liability? Yes No bit Yes' on Form 990, Part X!, line 10. 2 a Beginning of year balance. 2 a Did the organization an account of the organization answered Yes' on | b Scholarly research | | e Other | | | | | | | |
| Fart XIII. Talls the organization and the programment of the organization and the programment of the organization and the organization include an amount on Form 990. Part X, line 21, for escrow or custodial account lability? Part V Endowment Funds. Complete if the organization answered Yes' on Form 990, Part IV, line 10. Part V Endowment Funds. Complete if the organization answered Yes' on Form 990, Part IV, line 10. 1a Beginning of year balance. 1, 080, 624. 1, 041, 604. 957, 390. 1, 040, 080. 1, 130, 266. 0, 000. 0, 0 | c Preservation for future generations | | | | | | | | | |
| The best of the raise funds rather than to be maintained as part of the organization's collection? Part IV | | | | | | | | | | |
| line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XY No bi I 'Yes,' explain the arrangement in Part XIII and complete the following table: Complete the following table: | to be sold to raise funds rather that | an to be maintained a | as part of the or | ganization's collectio | n? | | | | | |
| on Form 990, Part X? bif Yes,' explain the arrangement in Part XIII and complete the following table: C Beginning balance. d Additions during the year. e Distributions during the year. 1 | line 9, or reported an a | amount on Form | 990, Part X, | line 21. | answered res on | -0111 990, 1 | Part 1V, | | | |
| c Beginning balance | | | | | | | | | | |
| c Beginning balance d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? | | | | | | | | | | |
| c Beginning balance. d Additions during the year e Distributions during the year f Ending balance. 1 | b in 100, explain the arrangement | m are min and comp | ioto tilo ioliowiii | g tablo. | | Amount | | | | |
| e Distributions during the year. f Ending balance. 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account, liability? Part V Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, line 10. Part V Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back be Contributions. c Net investment earnings, gains, and losses | c Beginning balance | | | | 1c | | | | | |
| Finding balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? | d Additions during the year | | | | 1d | 7 | | | | |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? | e Distributions during the year | | | | 1 e | | | | | |
| Part V Endowment Funds. Complete if the organization answered 'Yes' on Form '90, Part IV, line 10. 1a Beginning of year balance | f Ending balance | | | | 1f | | | | | |
| Part V Endowment Funds. Complete if the organization answered 'Yes' on Form '990, Part IV, line 10. 1a Beginning of year balance | 2 a Did the organization include an ar | nount on Form 990, F | Part X, line 21, f | or escrow or custodi | al account liability? | Yes | No | | | |
| 1a Beginning of year balance. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance. 1,080,624. 1,041,604. 957,390. 1,040,080. 1,130,266. b Contributions. c Net investment earnings, gains, and losses. 17,386. 90,032. 132,712. -28,836. <t< td=""><td>b If 'Yes,' explain the arrangement i</td><td>n Part XIII. Check he</td><td>re if the explana</td><td>ation has been provid</td><td>ded on Part XIII</td><td></td><td></td></t<> | b If 'Yes,' explain the arrangement i | n Part XIII. Check he | re if the explana | ation has been provid | ded on Part XIII | | | | | |
| 1a Beginning of year balance. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance. 1,080,624. 1,041,604. 957,390. 1,040,080. 1,130,266. b Contributions. c Net investment earnings, gains, and losses. 17,386. 90,032. 132,712. -28,836. d Grants or scholarships. e Other expenditures for facilities and programs. 52,000. 51,012. 48,498. 53,854. f Administrative expenses. g End of year balance. 1,046,010. 1,080,624. 1,041,604. 957,390. 1,130,266. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment § b Permanent endowment § Temporarily restricted endowment § Yes No 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: 3a(i) X (i) unrelated organizations. 3a(i) X 4 Poscribe in Part XIII 3b X 4 Poscribe in Part XIII the intended uses of the organization's endowment funds.< | | | | | | | | | | |
| 1a Beginning of year balance. 1,080,624. 1,041,604. 957,390. 1,040,080. 1,130,266. b Contributions. c Net investment earnings, gains, and losses. 17,386. 90,032. 132,712. -28,836. d Grants or scholarships. e Other expenditures for facilities and programs. 52,000. 51,012. 48,498. 53,854. f Administrative expenses. g End of year balance. 1,046,010. 1,080,624. 1,041,604. 957,390. 1,130,266. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ► * | Part V Endowment Funds. Cor | · | | | i i | | | | | |
| c Net investment earnings, gains, and losses. d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 1,046,010. 1,080,624. 1,041,604. 957,390. 1,130,266. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment between the percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. (ii) related organizations. bit 'Yes' on line 3a(ii), are the related organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (b) Cost or other depreciation (c) Accumulated depreciation (c) Expension | | | | | | | | | | |
| c Net investment earnings, gains, and losses | ~ ~ ~ | 1,080,624. | 1,041,6 | 04. 957,3 | 390. 1,040,08 | 0. 1,13 | 30,266. | | | |
| and losses | b Contributions | | | | | | | | | |
| d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 1,046,010. 1,080,624. 1,041,604. 957,390. 1,130,266. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment b Permanent endowment c Temporarily restricted endowment c Temporarily restricted endowment organization by: (i) unrelated organizations (ii) related organizations 3a(ii) x b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds . See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements 102,484,898. 53,854. 48,498. 53,854. 49,515. 74,515. 74,515. 58,200. 74,515. | | 17 206 | 00 0 | 22 122 | 712 _20 02 | <i>c</i> | | | | |
| e Other expenditures for facilities and programs | <u> </u> | 17,300. | 90,0 | 32. 132, | 71220,03 | 5. | | | | |
| and programs 52,000. 51,012. 48,498. 53,854. f Administrative expenses gend of year balance 1,046,010. 1,080,624. 1,041,604. 957,390. 1,130,266. 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment be remained endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations 100 mines and 100 | · + | | | | | | | | | |
| g End of year balance | | 52,000. | 51,0 | 12. 48,4 | 498. 53,85 | 4. | | | | |
| Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment b Permanent endowment C Temporarily restricted endowment 100.00 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. (ii) related organizations. b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 172,989. 33,298. 139,691. d Equipment. 234,489. 224,814. 9,675. e Other. 261,001. 258,453. 2,548. | f Administrative expenses | | | | | | | | | |
| a Board designated or quasi-endowment b Permanent endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. Sa(ii) X Sa(ii) Related organizations. Sa(ii) X Sa(ii) Related organizations. Sa(ii) X Sa(ii) Permanent Sa(ii), are the related organizations listed as required on Schedule R? See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (b) Cost or other basis (other) (c) Accumulated depreciation depreciation for possibilities. See Part XIII Part VI Land. Published See Part X, line 10. Description of property (a) Cost or other basis (b) Cost or other basis (other) (c) Accumulated depreciation passis (other) (d) Book value depreciation passis (other) (d) Book value depreciation (d) Book value (d) | g End of year balance | 1,046,010. | 1,080,6 | 24. 1,041,6 | 957,39 | 0. 1,13 | 30,266. | | | |
| b Permanent endowment c Temporarily restricted endowment 100.00 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. (ii) related organizations. 3a(i) | 2 Provide the estimated percentage | of the current year e | nd balance (line | e 1g, column (a)) held | d as: | | | | | |
| the percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. (ii) related organizations. b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (b) Cost or other basis (other) b Buildings. 1 a Land. 1 a Land. 5 b Buildings. 2 , 283, 866. 1 , 010, 012. 1 , 273, 854. c Leasehold improvements. 4 Description of property. 2 24, 814. 9 , 675. e Other. 2 261, 001. 2 58, 453. 2 , 548. | - , | | % % | | | | | | | |
| The percentages on lines 2a, 2b, and 2c should equal 100%. 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations. (ii) related organizations. (iii) related organizations. (iii) related organizations. (iv) unrelated organizations. (iv) unrelated organizations. (iv) related organizations. (iv) unrelated organizations. (iv) related organizations. (iv) unrelated organizations. (iv) u | | | _ | | | | | | | |
| 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations | | | | | | | | | | |
| organization by: (i) unrelated organizations. (ii) related organizations. b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (investment) (b) Cost or other basis (other) 1 a Land. 74,515. b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 4 Cother. 234,489. 224,814. 9,675. e Other. 258,453. 2,548. | The percentages on lines 2a, 2b, | and 2c should equal | 100%. | | | | | | | |
| (i) unrelated organizations. (ii) related organizations. (ii) related organizations. (iii) related organizations. (iii) related organizations. (iv) x | | the possession of th | e organization t | hat are held and adn | ninistered for the | | | | | |
| (ii) related organizations. b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) 1 a Land 74,515. 5 Buildings 1 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements 4 Equipment 9 Cother 2 34,489. 2 24,814. 9,675. e Other 2 548. | , | | | | | | | | | |
| b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation depreciation (d) Book value (investment) (investment) (a) Equipment (b) Buildings (a) Cost or other basis (other) (c) Accumulated (d) Book value (d | | | | | | | | | | |
| A Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (c) Accumulated depreciation (d) Book value depreciation (investment) (investment) (2,283,866. 1,010,012. 1,273,854. c) Leasehold improvements (2,283,489. 224,814. 9,675. e) Other (261,001. 258,453. 2,548. | `` | | | | | · · / | X | | | |
| Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land. 74,515. 74,515. 74,515. b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 172,989. 33,298. 139,691. d Equipment 234,489. 224,814. 9,675. e Other 261,001. 258,453. 2,548. | | - | • | | | <u>3D</u> | | | | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land. 74,515. 74,515. 74,515. b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 172,989. 33,298. 139,691. d Equipment. 234,489. 224,814. 9,675. e Other. 261,001. 258,453. 2,548. | | | ion's endowiner | it iunus. See P | dir viii | | | | | |
| ta Land. 74,515. 74,515. b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 172,989. 33,298. 139,691. d Equipment 234,489. 224,814. 9,675. e Other 261,001. 258,453. 2,548. | | | es' on Form | 990, Part IV, line | 11a. See Form 990, | Part X, line | e 10. | | | |
| b Buildings. 2,283,866. 1,010,012. 1,273,854. c Leasehold improvements. 172,989. 33,298. 139,691. d Equipment. 234,489. 224,814. 9,675. e Other. 261,001. 258,453. 2,548. | Description of property | (a) Cost (in | or other basis vestment) | | (c) Accumulated depreciation | (d) Book | k value | | | |
| c Leasehold improvements 172,989 33,298 139,691 d Equipment 234,489 224,814 9,675 e Other 261,001 258,453 2,548 | | | | 74,515 | j. | · | 74,515. | | | |
| d Equipment 234,489. 224,814. 9,675. e Other 261,001. 258,453. 2,548. | J. | | | | ' | | | | | |
| e Other 261,001. 258,453. 2,548. | | | | • | | | | | | |
| 201/001. 200/100. 2/010. | | | | | | | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | | | | | | | |
| PAA Schodula D (Form 990) 2019 | Total. Add lines 1a through 1e. (Column | n (d) must equal Forn | n 990, Part X, c | olumn (B), line 10c.). | | | | | | |

Schedule D (Form 990) 2018

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|---|---|
| 1) Financial derivatives | | |
| 2) Closely-held equity interests | | |
| 3) Other | | |
| A) | | |
| A) B) | | |
| C) | | |
| D) | | |
| . <u>´</u> E) | | |
| <u>- </u> | | |
| S. | | |
| H) | | |
| (l) | | |
| otal. (Column (b) must equal Form 990, Part X, column (B) line 12.) ▶ | | |
| Part VIII Investments — Program Related. | | N/A |
| Complete if the organization answered | Yes' on Form 990, | Part IV, line 11c. See Form 990, Part X, line 13. |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| | | |
| (10) Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶ | | |
| Part IX Other Assets. | | Δ |
| Complete if the organization answered 'Y (a) De- | /es' on Form 990, F scription | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) Dec (1) (2) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) December 19 (2) (3) (4) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) December 2 (3) (4) (5) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) De: (1) (2) (3) (4) (5) (6) (7) (8) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) De: (1) (2) (3) (4) (5) (6) (7) (8) (9) | 'es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) | es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) | es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. | es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) | es' on Form 990, F | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec. (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 2 (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 2 (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 2 (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 2 (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 1. (a) December 2. (a) December 3. (a) December 3. (a) December 3. (a) December 3. (a) December 4. (a) December 4. (a) December 4. (a) December 5. (a) December 6. (a) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 1. (a) December 2. (a) December 3. (a) December 3. (a) December 3. (a) December 3. (a) December 4. (a) December 4. (a) December 4. (a) December 5. (a) December 6. (a) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) December 1990 (b) (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) (10) (10) (10) (10) (10) (10) (10 | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9) (10) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9) (10) | Yes' on Form 990, Form 990, Form 990, Part IV, line | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |
| Complete if the organization answered 'Y (a) Dec (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (E) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) | Solution (b) Book value | Part IV, line 11d. See Form 990, Part X, line 15. (b) Book value |

| Part XI Reconciliation of Revenue per Audited Financial Staten | | - | turn. | |
|---|----------------------|--------------|---------|------------------------|
| Complete if the organization answered 'Yes' on Form 99 | 00, Part IV, Ii | ne 12a. | | |
| 1 Total revenue, gains, and other support per audited financial statements | | | 1 | 3,906,444. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| a Net unrealized gains (losses) on investments | 2a | 44,335. | | |
| b Donated services and use of facilities | 2b | 240,620. | | |
| c Recoveries of prior year grants | 2с | | | |
| d Other (Describe in Part XIII.) | 2 d | | | |
| e Add lines 2a through 2d | | | 2 e | 284,955. |
| 3 Subtract line 2e from line 1 | | | 3 | 3,621,489. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b Other (Describe in Part XIII.) | 4b | | | |
| c Add lines 4a and 4b | | | 4 c | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12 | 5 | 3,621,489. | | |
| Part XII Reconciliation of Expenses per Audited Financial State | ements With | Expenses per | Retur | n. |
| Complete if the organization answered 'Yes' on Form 99 | 0, Part IV, Ii | ne 12a. | | |
| 1 Total expenses and losses per audited financial statements | | | 1 | 3,293,924. |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | |
| a Departure and use of facilities | | | | |
| a Donated services and use of facilities | 2a | 240,620. | | |
| b Prior year adjustments | | 240,620. | | |
| | 2b | 240,620. | | |
| b Prior year adjustments | 2b 2c | 240,620. | | |
| b Prior year adjustments c Other losses. | 2b 2c 2c | | 2 e | 240,620. |
| b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) | 2b 2c 2d | | 2 e | 240,620. 3,053,304. |
| b Prior year adjustments c Other losses d Other (Describe in Part XIII.) e Add lines 2a through 2d. | 2b 2c 2d | | | 240,620. 3,053,304. |
| b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. | 2b 2c 2d | | | |
| b Prior year adjustments c Other losses d Other (Describe in Part XIII.) e Add lines 2a through 2d 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) | 2b 2c 2d 2d | | | |
| b Prior year adjustments c Other losses d Other (Describe in Part XIII.) e Add lines 2a through 2d 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) c Add lines 4a and 4b | 2b 2c 2d 2d | | 3 4c | 3,053,304. |
| b Prior year adjustments c Other losses d Other (Describe in Part XIII.) e Add lines 2a through 2d 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIII.) | 2b 2c 2d 2d | | 3 | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, Line 4 - Intended Uses Of Endowment Fund

Investment in perpetuity

Part X - FIN 48 Footnote

The Internal Revenue Service has not examined (audited) any income tax returns of the Organization. Thus the previous three (3) years are subject to examination. The Organization has not taken any questionable tax positions with respect to unrelated business income tax or anything that would jeopardize its 501(c)(3) status.

BAA Schedule D (Form 990) 2018

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization 52-1110645 The Family Tree, Inc. Fundraising Activities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants а Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С In-person solicitations d **b** If 'Yes,' list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (iii) Did fundraiser (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity (or retained by) have custody or control of contributions? or entity (fundraiser) from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 8 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

| Fundraising Events. Complete if the organization answered 'Yes' on Form 990, Part IV, line 18, or reported |
|--|
| more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. |
| List events with gross receipts greater than \$5,000. |

| RE | | | (a) Event #1 Great Chefs (event type) | (b) Event #2 Family Events (event type) | (c) Other events 1 (total number) | (d) Total events (add column (a) through column (c)) |
|---|----------|--|--|--|------------------------------------|--|
| REVENUE | 1 | Gross receipts | 1,219,173. | 118,873. | 62,216. | 1,400,262. |
| E | 2 | Less: Contributions | 1,105,173. | | | 1,105,173. |
| | 3 | Gross income (line 1 minus line 2) | 114,000. | 118,873. | 62,216. | 295,089. |
| | 4 | Cash prizes | | | | |
| n | 5 | Noncash prizes | | | | |
| D I R E C T | 6 | Rent/facility costs | | 1,200. | | 1,200. |
| | 7 | Food and beverages | 52,549. | | | 52,549. |
| X P | 8 | Entertainment | | | | |
| EXPENSES | 9 | Other direct expenses | 53,396. | 26,051. | 12,734. | 92,181. |
| S | 10 11 | Direct expense summary. Add lines 4 thro Net income summary. Subtract line 10 fro | | | | 145,930. 149,159. |
| Par | t III | Gaming. Complete if the organizatio \$15,000 on Form 990-EZ, line 6a. | n answered 'Yes' or | n Form 990, Part IV, | line 19, or reported | |
| REVENUE | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add column (a) through column (c)) |
| Ë | 1 | Gross revenue | | | | |
| | 2 | Cash prizes | C | | | |
| D I R I S I S I S I S I S I S I S I S I S | 3 | Noncash prizes | | | | |
| C S T E S | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | _ | | |
| | 6 | Volunteer labor | Yes 8 | Yes % | Yes % | |
| | 7 | Direct expense summary. Add lines 2 thro | ough 5 in column (d) | | | |
| | 8 | Net gaming income summary. Subtract lin | ne 7 from line 1, column | n (d) | > | |
| a b | Is th | | activities in each of the | ese states? | | |
| | | e any of the organization's gaming licenses | | | | |

| sche | edule G (Form 990 or 990-EZ) 2018 The Family Tree, Inc. 5 | 2-1110645 | Page 3 |
|------|---|----------------|---------|
| | Does the organization conduct gaming activities with nonmembers? | ····· Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity for administer charitable gaming? | med to Yes | No |
| 13 | Indicate the percentage of gaming activity conducted in: | | |
| | a The organization's facility. | . 13a | % |
| Ł | b An outside facility | . 13b | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and | records: | |
| | Name • | | |
| | Address • | | |
| 15 a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue | ? Ye | s No |
| | | ne amount | |
| | of gaming revenue retained by the third party \$ | | |
| c | c If 'Yes,' enter name and address of the third party: | | |
| | Name ► | | |
| | | | |
| | Address • | | |
| 16 | Gaming manager information: | | |
| | Name ► | | |
| | Gaming manager compensation ► \$ | | |
| | Description of services provided | | |
| | Director/officer Employee Independent contractor | | |
| 17 | Mandatory distributions: | | |
| a | a Is the organization required under state law to make charitable distributions from the gaming proceeds to reta | in the | |
| | state gaming license? | | s No |
| t | b Enter the amount of distributions required under state law to be distributed to other exempt organizations or s | pent in the | |
| Dar | organization's own exempt activities during the tax year <a> \$ \$ rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, co | Jumne (iii) an | ۲ (۱۷)۰ |
| ı aı | and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide an | ny additional | u (v), |
| | information. See instructions. | , | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 1 | | | |
| | | | |
| | | | |

SCHEDULE M (Form 990)

Name of the organization

Noncash Contributions

► Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

Department of the Treasury Internal Revenue Service ► Go to www.ii

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

The Family Tree, Inc.

Employer identification number 52-1110645

| Pai | τı | Types of Property | | | | | | |
|-----|-------|---|-------------------------------|--|---|--------------------|--|-------------------|
| | | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | Metho noncash c | (d) d of determ ontribution | nining amounts |
| 1 | Art - | – Works of art | | | | | | |
| 2 | Art - | - Historical treasures | | | | | | |
| 3 | Art - | - Fractional interests | | | | | 7 | |
| 4 | Boo | ks and publications | | | | | | |
| 5 | | hing and household goods | | | | | | |
| 6 | | s and other vehicles | | | | | | |
| 7 | Boa | ts and planes | | | | | | |
| 8 | Inte | lectual property | | | | | | |
| 9 | Sec | urities – Publicly traded | Х | 1 | 46,073. | FMV | | |
| 10 | Sec | urities – Closely held stock | | | | | | |
| 11 | Sec | urities – Partnership, LLC, or trust interests | | | | | | |
| 12 | Sec | urities — Miscellaneous | | | | | | |
| 13 | | lified conservation contribution — | | | | | | |
| 14 | Qua | lified conservation contribution - Other | | | | | | |
| 15 | Rea | estate – Residential | | | | | | |
| 16 | Rea | estate – Commercial | | | | | | |
| 17 | Rea | estate – Other | | | | | | |
| 18 | Coll | ectibles | | | | | | |
| 19 | Food | d inventory | | | | | | |
| 20 | Drug | gs and medical supplies | | | | | | |
| 21 | Taxi | dermy | | | | | | |
| 22 | Hist | orical artifacts | | | | | | |
| 23 | Scie | ntific specimens | | | | | | |
| 24 | Arch | neological artifacts | | | | | | |
| 25 | Othe | er ► () | | | | | | |
| 26 | Othe | er► () | | | | | | |
| 27 | Othe | er► () | | | | | | |
| 28 | Othe | er► () | | | | | | |
| 29 | | ber of Forms 8283 received by the organizationization completed Form 8283, Part IV, Donee | | | | 29 | | |
| | | | | | | _ | Yes | No |
| 30a | Duri | ng the year, did the organization receive by co | ntribution an | y property reported in F | Part I, lines 1 through 2 | 28, that | | |
| | it m | ust hold for at least three years from the date of | of the initial of | contribution, and which | isn't required to be use | ed | | |
| | | exempt purposes for the entire holding period? | | | | | 30 a | X |
| | | es,' describe the arrangement in Part II. | | | | | | |
| 31 | Doe | s the organization have a gift acceptance policy | y that require | es the review of any no | enstandard contributions | s: | 31 | X |
| | none | s the organization hire or use third parties or recash contributions? | | | | | 32 a | Х |
| b | If 'Y | es,' describe in Part II. | | | | | | |
| 33 | | e organization didn't report an amount in colun cribe in Part II. | nn (c) for a t | ype of property for which | ch column (a) is checke | ed, | | |
| | | | | | | | | _ |

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE 0 (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 2018

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

The Family Tree, Inc.

Employer identification number 52-1110645

Form 990, Part III, Line 1 - Organization Mission

The Family Tree, Inc. (Organization) leads Maryland in preventing child abuse, connects caring communities, and builds strong families to improve society for The Organization educates and empowers parents to help them make good decisions when raising their families - the ultimate result is to help children. More than 22,000 people receive help through evidenced-based programs and parenting classes each year. In addition, the Organization provides professional trainings, community education, and advocacy for legislation that prevents child abuse and The Organization is a 4-star rated charity by Charity Navigator and the Maryland Chapter of Prevent Child Abuse America and Parents Anonymous.

Form 990, Part VI, Line 11b - Form 990 Review Process

Each year, prior to the submission of the Organization's Form 990 to the Internal Revenue Service, each voting member of the Board of Directors shall be provided with a copy of the final Form 990 as completed by the independent auditor. This notification shall occur electronically and the 990 will be located in the Board secured section of TFT's website. Board members shall be provided with at least five business days to review the Form and have an opportunity to raise questions, make suggestions, and address any potential problems or concerns with the Director of Finance or Audit Committee.

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

The Board of Directors fill out a conflict of interest statement. The nominating and governance committee of the Board is responsible for reviewing and determining if there are any conflicts.

Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management

The Board of Directors systematically and routinely evaluates the performance of the

Name of the organization

The Family Tree, Inc.

Employer identification number
52-1110645

Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management (continued) suggesting areas for growth, and providing opportunities for professional and organizational development. The human resource committee assists the President in the evaluation of the Executive Director at least once each year and shall report to the Board of Directors on that evaluation the Executive Director's compensation is based on the evaluation.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Available on site upon request.